#### SOUTH ALABAMA REGIONAL PLANNING COMMISSION

# Area Agency on Aging

Mobile

**Baldwin** 

Escambia

**FEB** 2023





Valentine's Day roses donated by AARP were delivered by our Ombudsman to staff and Seniors living in Allen Memorial, Little Sisters of the Poor, Kensington and Murray House.

#### **SNAPSHOT**

**Upcoming Events Program Spotlight Welcome New Staff Volunteer Opportunities** 



Dignity & Independence for the Disabled, Older Adults Area Agency on Aging & Their Caregivers





## From the Area Agency on Aging Director Julie McGee

### Want Healthy Aging? Volunteer for our Agency!



Why do Seniors volunteer their time? We have hundreds of volunteers doing amazing work in Mobile, Baldwin and Escambia Counties. Every day, these Seniors use their time and talents to improve the lives of others.

In the last decade, health experts have focused research on actual health benefits - as well as the social benefit – of volunteering. Organizations serving Seniors conducted various studies and found that Seniors who volunteer are seeing a significant positive impact on their health. There are even improvements in diseases and conditions that specifically impact Seniors, like heart disease, depression and dementia! Data shows lowered mortality rates, reduced depression in 80% of volunteers, fewer incidences of heart disease, and improved overall health (78% in one study). And, the older the volunteer was, the greater the health benefits.

How can YOU improve your health? Volunteer for the programs of our Agency! Some of the areas we need volunteers are:

- Matter of Balance falls prevention class Instructors
- Circle of Friends isolation program friendly callers
- Senior Medicare Patrol to assist with fraud prevention education
- Senior Nutrition Centers meals and Center health and wellness activities
- Ombudsman program volunteers to help improve the well-being of those in long term care facilities

Also, a reminder that we have an amazing opportunity for you! Our Legacy Leadership Institute for Older Adults is March 20-22 at the Area Agency on Aging Office/ University of South Alabama Faculty Club. The LLI is a training and education event on aging issues, impactful volunteering and connecting to volunteer opportunities in the community. The event is free and



lunch is provided each day. To register, contact Kim Tate at <a href="mailto:Ktate@sarpc.org">Ktate@sarpc.org</a> or 251.361.0837.

You can contact our Aging Hotline at 251.706.4680 for information on all of these volunteer opportunities.

Here's to Your Healthy Aging,

#### Julie

### Engage! Volunteers Needed for Senior Nutrition Centers



The AAA supports 26 Senior Nutrition Centers in Mobile, Baldwin and Escambia Counties. Our SNC's are a place where Seniors can meet, have meals with friends and participate in wellness and enrichment activities. There are many ways to volunteer:

- Home Delivered Meals: deliver meals, daily participant checks
- Programming Activities: lead programs in crafts, exercise, music and art
- Meal Service Activities: prepare coffee and tea, serve lunches, clean up
- Publicity Outreach Fundraising: maintain activity scrap book, write articles about activities, help plan special events
- Maintenance and Decoration of Facility: make minor repairs, decorate for events

#### **Contact the Senior Nutrition Center Near You!**

MOBILE COUNTY
Bayou La Batre Center
251-824-4616
Citronelle Center
251-866-5047
Creola Center
251-675-7661
Dearborn YMCA Center
251-432-4768
Dumas Wesley Center
251-479-0649
Grand Bay Center
251-865-4010
Hillsdale Center
251-344-0341
Mount Vernon Center
251-829-9696
MOWA Choctaw
251-829-6080
Parkway Center
251-471-2503

Prichard Center
251-452-7918
Saraland Center
251-375-5438
Thomas Sullivan Center
251-438-7282
Tillman's Corner Center
251-661-6600
Trinity Gardens
251-456-6690
Wilmer Center
251-645-9209

BALDWIN COUNTY
Bay Minette Center
251-580-1693
Daphne Center
251-620-2400
Little River
251-580-1824
Loxley Center
251-964-5330
Summerdale Center
251-989-6626
Vaughn Center
251-937-4228



#### **ESCAMBIA COUNTY**

Atmore Center 251-368-5742 East Brewton Center 251-867-5568 Flomaton Center 251-296-2773 Huxford Center 251-294-5646



#### **UPCOMING EVENTS**



251.706.4680





aginginfo@sarpc.org

Calendar of Events: <a href="https://agingsouthalabama.org/events/">https://agingsouthalabama.org/events/</a>

#### **MARCH**

#### Medicare Q & A

Tuesday, March 7 from 10 a.m. - 12 p.m. Mt. Vernon Senior Center

#### **Medicare Fraud**

Tuesday, March 14 from 10:30 a.m. - 12 p.m. James P. Nix Center

#### Dementia Friendly Alabama Memory Café

Friday, March 17 from 9:30 a.m. – 11:30 a.m. at AAA Office/ GM&O Building, 2nd floor Training Room

#### Matter of Balance - First Fairhope Church

Mondays, March 20 – May 1, 10 a.m. – 12 p.m. (classes one day per week)

#### **Matter of Balance - Semmes Senior Center**

Mondays, beginning March 20, 10 a.m. - 12 p.m. (classes one day per week)

#### **Legacy Leadership Institute for Older Adults**

March 20-22 from 9 – 2 p.m. at the AAA Office/GM&O Building and the University of South Alabama Faculty Club

#### **APRIL**

#### New to Medicare?

Monthly Seminar Series starts on Tuesday, April 4 and will be held the 1st Tuesday of each month from 9:00 a.m. – 12:00 p.m. at the AAA Office/GM&O Building.

Free TCE Tax Preparation Services in Baldwin and Escambia Counties through April 14

#### SEE PROGRAM ANNOUNCEMENTS SECTION FOR EVENT DETAILS

#### Alabama Silver-Haired Legislature (ASHL) Working on Behalf of Seniors

ASHL held their organizational meeting at SARPC in February. ASHL is a non-partisan, non-profit organization established by the Alabama Legislature in 1991. ASHL delegates participate in Senior organization meetings and community events to inform state elected officials about elderly needs and issues of concern, and serve as an educational organization for Alabama's Seniors. Members host a mock legislative session in Montgomery to educate Seniors on the legislative process and to pass resolutions concerning issues of importance to Seniors. Resolutions are introduced, debated, and considered for passage by vote of the members and presented to the Governor and the State Legislature to consider for actual legislation. Anyone who is age 60 and older and a registered voter in the state of Alabama can apply by completing the required forms. Visit the ASHL website: <a href="https://alabamaageline.gov/alabama-silver-haired-legislature/">https://alabamaageline.gov/alabama-silver-haired-legislature/</a>







#### Your Cell Phone Can be a Lifesaver

That sometimes annoying cellphone can literally save your life. So, learning all the features the smart phone provides and having them set up



TIPS
FOR THE
TIMES



and ready to go is important. Here are some functions and apps to set up or ask your children and grandchildren about:

Speed dial for favorite contacts - all of your friends and family should be listed in your phone's Contacts, for easy access and dialing

Location device - your phone has GPS and can locate others and allow them to find you should something happen

Flashlight - your phone has an app with a flashlight built in. It can be pinned to the main screen for easy access

Alarm/notification for intruders - you can use your cell phone to send an SOS or dial emergency assistance

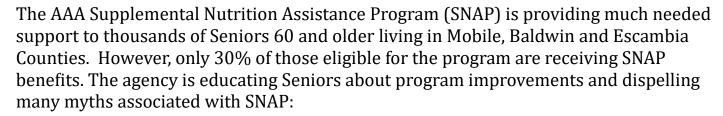
Inactivity monitoring - there is a sensitive movement detector embedded in each smartphone. This app can determine whether the phone has been handled or moved without being obtrusive or monitoring what the person is using their smartphone for.

### PROGRAM SPOTLIGHT

#### **SNAP: The Inflation Fighting Food Program**

Rising food costs are impacting Seniors living on fixed incomes more than any other age group. The U.S. Census has revealed that Seniors (65+) were the only group with an increased poverty level. Many Seniors are having to make difficult choices between their meals and medications.

"If a Senior is facing paying a power bill, buying medications and buying groceries, this program can make a big difference in their lives," said SNAP Program Director Nancy Bledsoe. "It helps Seniors eat right, even when money's tight."



- The "There is a SNAP Stigma" misconception... Participants in the program have spent their lives contributing to their communities, but find themselves in a position to need some extra support in light of rising food costs. Food stamp coupons are a relic of the past, and recipients are now mailed a debit card for privacy and convenience to purchase their tax-free groceries.
- The "It's Not Worth It" misconception.... SNAP Benefits average \$100 per month. And, certain medical deductions can actually increase benefits, including prescription drugs costs, hospital bills, transportation expenses and Medicare premiums.
- The "It's Difficult to Sign Up" misconception... The Alabama Elderly Simplified Application Project (AESAP) has made it much easier for older adults to participate: there is no office visit required; the application can be mailed, faxed, emailed, or completed online; and the application is approved for three years, with only annual re-certifications. Persons with no earned income (job or business) can self-declare their income.

Another benefit of applying for SNAP is that when Seniors are approved, they are automatically eligible for other programs, such as low-cost internet.

To receive a confidential screening, reach out to our staff at 251.706.4680.

#### Agency Staffing Update...

#### **Senior Nutrition Program Has New Leadership**

Formerly the Program Coordinator for the **Retired Senior** Volunteer Program (RSVP), Guy Martin Lee will now serve as the new Senior **Nutrition Program** (SNP) Coordinator. Martin has more than a decade of experience in business and management in various industries, and previously assisted in the management of a community SAIL Center. The SNP coordinates home delivered meals for Seniors, and



#### **AAA Welcomes New Staff**

Kim is our new RSVP Program Coordinator. Kim was with the Northern Arizona **Council of Governments** AAA, where she taught Powerful Tools for Caregivers. She was also the Activity



Specialist and taught the Matter of Balance, Bingocize and the iPads for Isolation programs. RSVP recruits and trains Seniors (55+) and matches them with community placements that provide meaningful and rewarding volunteer experiences.



manages 26 Senior Nutrition Centers.



#### Well Done! RSVP Tax Program Scores 100% on Audit

The RSVP free Tax Counseling for the Elderly (TCE) program utilizes trained volunteers to prepare taxes for older adults in Baldwin and Escambia Counties. Recently, the Daphne tax site was part of an audit conducted by the IRS's SPEC Quality Program Office. The tax site was 100% accurate. The data will be used in the year's statistical sample to calculate overall VITA/TCE program accuracy. In 2022, TCE prepared more than 1,900 returns for Seniors in our region.



REMINDER! SPACE IS LIMITED. REGISTER TODAY. March 20-22 9:00 a.m. - 2:00 p.m.

### OLDER ADULTS! ENGAGE & THRIVE AS VOLUNTEER LEADERS.



Want to volunteer, but aren't sure how to engage? Then enroll in the LLI! The LLI targets retired professionals and baby boomers, and utilizes University of South Alabama faculty and visiting speakers. Learn about aging issues and impactful volunteering. And, connect to community and Area Agency on Aging volunteer opportunities to find your niche. You don't want to miss it! Some of our trained graduates have gone on to: create an Alzheimer's community support group; open a Senior Center; and assist with state-level advocacy efforts. No cost to attend and lunch is provided.

#### Contact Kim Tate: Ktate@sarpc.org or 251.361.0837

#### Days 1 & 3:

Introductions & Engagements Area Agency on Aging GM&O Building 110 Beauregard Street Mobile. AL 36602

#### **Day 2:**

USA Faculty & Visiting Speakers USA Faculty Club 6350 Fincher Road Mobile, AL 36688

#### Resources for Seniors, Caregivers and the Disabled

The Area Agency on the Aging has a website with online resources for all things that impact Seniors, Caregivers and the Disabled. Visit our Resource Page at: <a href="https://www.agingsouthalabama.org">www.agingsouthalabama.org</a>.



#### News...

#### SCAM ALERT: CARDIAC GENETIC TESTING

Be aware of a new twist on an old scam. While genetic testing scams have been around for a few years, scammers have added "cardiac" genetic tests to the mix.



Don't accept these unsolicited offers. If you receive calls or kits, report it to your local SMP (Senior Medicare Patrol). SMPs empower and assist Medicare beneficiaries, their families, and caregivers to prevent, detect, and report health care fraud, errors, and abuse. Contact the Aging Hotline: 251.706.4680

#### **BENEFITS OF 65: HIGHER STANDARD DEDUCTIONS**

Did you know that when you turn 65, the IRS offers you a tax benefit in the form of a larger standard deduction? And, if you are blind and 65+, you can increase your standard deduction amount based on your filing status. The RSVP free TCE tax preparation program for Baldwin and Escambia Counties can help you maximize your return. Contact the Aging Hotline at 251.706.4680.



#### YOUR HEART, COLD AND THE FLU

The NCOA recommends 5 ways older adults can protect their heart from the flu and Covid. These include: getting your vaccines - the flu and COVID shots are your best protection against serious illness; wearing a mask in certain spaces - health officials recommend wearing a mask in crowded



indoor spaces, and when using public transportation; keeping up with your health visits - call your doctor if you notice your health worsening; taking heart medicines as directed; and boosting your body's immunity by being active, eating and sleeping well, and lowering stress.

#### NOMINATE AN OUTSTANDING SENIOR FOR THE SENIOR HALL OF FAME

The Alabama Senior Citizens Hall of Fame has honored and recognized Alabamians aged 60 or older for their outstanding contribution to the lives of older members in their local communities since 1983, and recognizes Alabama seniors who are 100 years or older and couples married 65+ years.



#### Nomination forms are due by May 1.

#### **Click Here for Senior Hall of Fame Nomination Form:**

https://alabamaageline.gov/wp-content/uploads/2023/02/2023-ALSCHOF-Nomination-Form-fillable-1.pdf

#### Click Here for the Centurian and Couples Married 65 Years Form:

https://alabamaageline.gov/wp-content/uploads/2023/02/2023-100-year-and-65-Nomination-Form-fillable-1.pdf

# PROGRAM ANNOUNCEMENTS



# MONEY IN YOUR WALLET



## **MEDICARE SAVINGS PROGRAM**

Alabama has a Medicare Savings Program (MSP) that can save you money on your Medicare costs. The MSP can help pay for Medicare premiums - Medicare Part A

(hospital insurance) and Part B (medical insurance premiums)
– and may assist with deductibles and co-insurance. And,
If you qualify for any of the savings programs, you
automatically qualify for extra help to lower the cost of
prescription drugs.

You must apply to qualify and: be eligible for Medicare Part A, live in Alabama, are a U.S. citizen, and have income below \$1,661 (single) and \$2,239 (married). Only income is used to qualify, no assets/resources counted.

Programs have
different monthly income requirements.

QMB (Qualified Medicare Beneficiary)
QI-1 (Qualified Individual)
SLMP (Specified Low-income Medicare
Beneficiary). All programs pay the \$164
monthly Medicare premium.







### CONTACT 1.800. 243.5463 OR 251.706.4680

MEDICARE HEALTH INSURANCE

03-01-2016

JOHN L SMITH

1EG4-TE5-MK72

HOSPITAL (PART A)

State Health Insurance Assistance Program (SHIP)

South Alabama Regional Planning Commission Area Agency on Aging www.agingsouthalabama.org

This publication was created by the local Aging and Disability Resource Center (ADRC) with financial assistance, in whole or in part, from the Administration of Community Living (ACL), Department of Health and Human Services. Grantees undertaking projects with government sponsorship are encouraged to express freely their findings and conclusions. Points of view or opinion do not, therefore, necessarily express official ACL policy. SHIP 9OSAPG0016. MIPPA 1801ALMIAA. SMPOMPPG0052. 1801ALMISH OR 1801ALMIDR



Extra Help/LIS is a Social Security program available for people on Medicare who meet certain income requirements. This assistance will pay for all – or most – of your monthly premiums, annual deductibles, and lower the co-payments related to your Part D prescription drug plan.

# YOU MUST APPLY TO QUALIFY.

Your 2023 monthly income must be \$1,842.50 (single) and \$2,485 (married). Resources are counted. If you live in a larger household, or if some of your income is for work, you may qualify even if you have an income higher than these limits. SHIP services are free.



1.800.243.5463 or 251.706.4680

State Health Insurance Assistance Program (SHIP)

South Alabama Regional Planning Commission Area Agency on Aging www.agingsouthalabama.org





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# Medicare Questions?



### We Have Answers

- What your plan includes
- Parts of Medicare you may not understand
- Personal questions regarding your care under your insurance
- Specific numbers to call for help
- Medicare Supplement
- Medicare Savings Programs
- Medicaid
- Prescription Drugs
- Plan Comparisons
- · Billing & Claims
- · Rights & Protections
- · Long-Term Care

# Medicare Table Talk

March 7, 2023 10:00 a.m. - 12:00 p.m. Mt. Vernon Senior Center 1220 Military Road Mt. Vernon, AL 36560

Reservations Marcella Nettles mnettles@sarpc.org/251.706.4663



James Roberson, MHA
Regional Coordinator
State Health Insurance
Assistance Program
SHIP provides free and
unbiased local counseling
and assistance.



# FREE AND LOW-COST PRESCRIPTIONS

In 2022, 6,500 prescriptions were filled in our region, saving clients \$7.5 Million.





Are you struggling to pay for your medications? Do you need help obtaining your medications? SenioRx is for the disabled (regardless of age) or those 55 and older who have been diagnosed with at least one medical condition that requires a prescription medication. Eligible clients may receive a three-month supply of medication from pharmaceutical companies FREE or at a LOW COST.

#### Qualifications

- 55 and older with a chronic medical condition, no prescription drug insurance coverage and meet certain income limits
- Deemed disabled (any age) by Social Security, have applied for disability, and are awaiting a decision, have a doctor's declaration of disability, or in the 24month Medicare waiting period
- · Have Medicare and reached your Medicare Part D coverage gap (donut hole)

Call Now: 251.706.4680







### MEDICARE FRAUD: DON'T BE A VICTIM



#### We will give you the tools and information you need to protect yourself against Medicare fraud.

Recently, the Alabama Department of Senior Services released a public announcement, warning Seniors about Medicare fraud. Fraud takes many forms: government impersonation scams, sweepstakes and lottery scams, robocalls and phone scams, fishing texts and emails, and issues relating to billing you for services and equipment that you may not even be aware of.

The mission of the Alabama Senior Medicare Patrol's (AL SMP) is to teach and empower Medicare beneficiaries, their caregivers, and families how to prevent, detect, and report health care fraud, errors, and abuse. Federally funded through the Administration for Community Living (ACL), the AL SMP is comprised of dedicated staff and volunteers who respond to reports of suspected Medicare fraud and abuse and determine next steps.

# Medicare Fraud Prevention Seminar

March 14, 2023

10:30 a.m.

James P. Nix Center 1 Bayou Drive Fairhope, Al 36532

> RESERVATIONS Marcella Nettles mnettles@sarpc.org 251.706.4663



James Roberson, MHA Regional Coordinator State Health Insurance Assistance Program

SHIP provides free and unbiased local counseling and assistance.









# LEGACY 2023 LEADERSHIP INSTITUTE



March 20-22 9:00 a.m. - 2:00 p.m.

No fee to attend. Lunch provided.

#### Days 1 & 3:

Introductions & Engagements Area Agency on Aging GM&O Building 110 Beauregard Street Mobile, AL 36602

#### Day 2:

USA Faculty & Visiting Speakers USA Faculty Club 6350 Fincher Road Mobile, AL 36688

### OLDER ADULTS! ENGAGE & THRIVE AS VOLUNTEER LEADERS.



#### **Our 3-Day Institute**

Want to volunteer, but aren't sure how to engage? Then enroll in the LLI! The LLI targets retired professionals and baby boomers, and utilizes University of South Alabama faculty and visiting speakers. Learn about aging issues and impactful volunteering. And, connect to community and Area Agency on Aging volunteer opportunities to find your niche. You don't want to miss it!



#### Our Graduates

Some of our trained graduates have gone on to: create an Alzheimer's community support group; open a Senior Center; and assist with state-level advocacy efforts.

### CLASS SPACE IS LIMITED. REGISTRATION REQUIRED.



#### ONLINE REGISTRATION

agingsouthalabama.org/ volunteer



251.361.0837



Srsvp@sarpc.org









#### DEMENTIA FRIENDLY ALABAMA

#### What Is Dementia Friendly Alabama?

Dementia Friendly
Alabama (DFA) is an
initiative to bring
awareness and support to
those living with
dementia and their care
partners in Alabama. We
build partnerships to
create communities
where those living with
dementia can live and
thrive!

It's much more than simply being kind to those impacted by dementia. In these communities, those living with Alzheimer's and their care partners feel respected, supported, and included in everyday life. They foster the ability of people living

with dementia to remain

and thrive.

in the community, engage

What is a Dementia



## MEMORY CAFE'

Friday, March 17, 2023 9:30 a.m. – 11:30 a.m.

Area Agency on Aging/GM&O Building 2nd floor Training Room 110 Beauregard St. Mobile, AL 36636 Snacks and laughter provided.

Call: 251.706.4650

Email: dellasanchez@sarpc.org



Free Craft Activity: Spring into Art!
No experience needed.

#### What is the DFA Memory Café?

A relaxed social gathering held free of charge and open to anyone affected by memory loss or related cognitive changes. The experience is designed to make people living with dementia feel comfortable and successful. It's a much-needed break and a chance to have fun for caregivers and care partners!







# about falling?



Many older adults experience concerns about falling and restrict their activities. A MATTER OF BALANCE is an award-winning program designed to manage falls and increase activity levels.

#### This program emphasizes practical strategies to manage falls.

#### YOU WILL LEARN TO:

- view falls as controllable
- set goals for increasing activity
- make changes to reduce fall risks at home
- exercise to increase strength and balance

#### WHO SHOULD ATTEND?

- anyone concerned about falls
- anyone interested in improving balance, flexibility, and strength
- anyone who has fallen in the past
- anyone who has restricted activities because of falling concerns



(251)706-4663

Classes are held at First Fairhope Church 300 S. Section St.

#### Mondays March 20 – May 1

10 am - 12 noon

Lots of fun and it Works!

To RSVP call or text Debbie at 804-514-7742

Instructors: Debbie & Henry Leidheiser

#### A Matter of Balance: Managing Concerns About Falls Volunteer Lay Leader Model @2006

This program is based on Fear of Falling: A Matter of Balance. Copyright @1995 Trustees of Boston University. All rights reserved. Used and adapted by permission of Boston University.

#### A Matter of Balance Lay Leader Model

Recognized for Innovation and Quality in Healthcare and Aging, 2006, American Society on Aging.

A Matter of Balance Lay Leader Model was developed by a grant from the Administration on Aging (#90AM2780).



# Concerns about FALLS?

A Matter of Balance is a series of 8, 2-hour sessions designed to reduce the fear of falling and increase the activity levels of older adults who have concerns about falls.

A MATTER OF BALANCE MANAGING CONCERNS ABOUT FALLS



COMPLICATIONS RESULTING FROM FALLS ARE A LEADING CAUSE OF DEATH FOR OLDER ADULTS.



### LEARN TO:

View falls/the fear of falling as controllable Set realistic goals for increasing activity Change your environment to reduce fall risk factors Promote exercise to increase strength and balance Become more confident in managing falls Receive a certificate upon completion



#### **BENEFITS OLDER ADULTS WHO:**

Have sustained a previous fall Restrict activities due to fall concerns Are interested in improving flexibility, balance and strength Are age 60 and older, ambulatory and able to problem solve

A Matter of Balance: Managing Concerns About Falls Volunteer Lay Leader Model (c)2006. This program is based on Fear of Falling: A Matter of Balance. Copyright (c)1995 Trustees of Boston University. All rights reserved. Used and adapted by permission of Boston University



9635 Moffett Road Semmes, Al 36575

Begins March 20 Classes held one day per week 10 am to noon

REGISTRATION Marcella Nettles mnettles@sarpc.org 251.706.4663





### **GRANDPARENTS RAISING GRANDCHIDREN**

# We Can Help!





The Area Agency on Aging's Grandparents Raising Grandchildren/ Older Relative Caregivers (ORC) program provides needed support for those raising minor children in Mobile, Baldwin and Escambia Counties.

#### **Our Support Groups**

Generally meet once per quarter and become a welcome relief from the many responsibilities of caregivers' new roles. We invite in select community resources, provide the opportunity to network, and give you the space to listen to and talk about issues you are facing among a group of your peers.

#### Our Network Can Help You Access Information and Services

How to obtain legal documents Legal issues, guardianship & custody Health, well-being, safety & development Child care & education Benefits, including food, medical insurance & other assistance programs Connections to community support services

#### Some of the ways we have supported our Grandfamilies:

Held Grandparents Raising Grandchildren Workshops in all three counties, developed a working relationship with the key partners, assisted with legal custody processes, held special holiday donation events, helped local churches plan recognition events, and assisted with securing financial assistance for caregivers.





#### REACH OUT TO US

Grandparents Raising Grandchildren/ORC Alabama Cares/SARPC/Area Agency on Aging

Email: vsimpsonesarpc.org Phone: 251.706.4633

# We Need Friendly Callers!



We need Seniors who can make quick check-in calls to those who are homebound or isolated. You will be trained by RSVP staff to make light hearted calls to those who just need to connect with a friendly caller.

FROM ONE OF OUR VOLUNTEERS: "Thank you for putting Miss V and me together. This friendship would never have happened without this program."

TO VOLUNTEER CALL: 251.620.1462

The Circle of Friends program reduces Senior isolation.









# New to Medicare?

So many overwhelming options... Important financial choices... Solicitations arriving every day...

We Have the Answers.

#### FREE Monthly Medicare Educational Seminars

If you are new to Medicare, or turning 65 soon, the State Health Insurance Assistance Program (SHIP) has answers to all of your questions on Medicare basics, plan choices, and cost saving information. SHIP is funded by your tax dollars, provides unbiased information and is not affiliated with any insurance company.

REGISTRATION & INFORMATION Call: 251.706.4680 or 1.800.243.5463

Email: jroberson@sarpc.org



#### FIRST SESSION: Tuesday, April 4

9:00 a.m. - 12:00 p.m. Area Agency on Aging GM&O Building 1st floor Conference Room 110 Beauregard St. Mobile, AL 36602

Seminars are held the first Tuesday of each month.

This project was supported, in part by grant number 90SAPG0058, from the U.S. Administration for Community Living, Department of Health and Human Services, Washington, D.C. 20201. Grantees undertaking projects under government sponsorship are encouraged to express freely their findings and conclusions. Points of view or opinions do not, therefore, necessarily represent official Administration for Community Living policy.



James Roberson, MHA Regional SHIP Coordinator State Health Insurance Assistance Program







# FREE TAX PREPARATION

# Free TCE Tax Preparation Baldwin and Escambia Counties Appointments Required.

The TCE (Tax Counseling for the Elderly) free tax preparation program is funded through a federal grant. Volunteers are recruited, trained and IRS certified by RSVP (Retired Senior Volunteer Program). Both federal and state tax returns are electronically filed.

#### **DOCUMENT REQUIREMENTS**

1. COMPLETED Form 13614-C

Download at: <a href="https://www.irs.gov/pub/irs-pdf/f13614c.pdf">https://www.irs.gov/pub/irs-pdf/f13614c.pdf</a>) or available at sites prior to appointment

- 2. For married filing jointly, both spouses must be present.
- 3. All forms W-2 and 1099's, information on all other Income.
- 4. Social Security Cards and State Driver's License/State ID Required.
- 5. Information for all deductions and credits.
- 6. Forms 1095-A, B or C (Health Insurance/ACA Statements).
- 7. Copy of last year's tax return
- 8. Death Certificate on deceased dependent (s).
- 9. Divorce Decree/Power of Attorney/Court Documents.
- 10. Mileage/Medical Trips and itemized deduction information if applicable
- 11. Form 1098/Education Credit
- 12. Vehicle Tag Receipt/Ad Valorem Tax

#### Information:

251.706.4680





#### **BALDWIN COUNTY**

#### **Bay Minette Senior Center**

Tuesday 9:45 a.m. – 1:45 p.m.

Contact: 251.289.1391

#### Daphne-Macedonia Church (New)

902 Daphne Avenue

Wednesday 9:00 a.m. - 1:30 p.m.

Contact: 251.289.1391

#### **Spanish Fort Public Library**

Friday 9:00 a.m. - 1:30 p.m.

Contact: 251.289.1391

#### Fairhope Satellite Courthouse

Tuesday/Wednesday/Thursday

8:00 a.m. – 12:00 p.m. Contact: 251.317.1877

#### Robertsdale BC Council on Aging

Tuesday & Thursday 9:00 a.m. - 12:00 p.m.

Contact: 251.972.8506

#### Foley Ecumenical Ministries (New)

102 W. Spruce Avenue

Tuesday 9:00am - 1:00pm

Contact: 251.943.3445

#### Orange Beach Senior Center

Tuesday & Friday 9:00 a.m. - 1:00 p.m.

Contact: 251. 981.3440

# FREE TAX PREPARATION

#### **DOCUMENT REQUIREMENTS**

1. COMPLETED Form 13614-C

Download at: <a href="https://www.irs.gov/pub/irs-pdf/f13614c.pdf">https://www.irs.gov/pub/irs-pdf/f13614c.pdf</a>) or available at sites prior to appointment

- 2. For married filing jointly, both spouses must be present.
- 3. All forms W-2 and 1099's, information on all other Income.
- 4. Social Security Cards and State Driver's License/State ID Required.
- 5. Information for all deductions and credits.
- 6. Forms 1095-A, B or C (Health Insurance/ACA Statements).
- 7. Copy of last year's tax return
- 8. Death Certificate on deceased dependent (s).
- 9. Divorce Decree/Power of Attorney/Court Documents.
- 10. Mileage/Medical Trips and itemized deduction information if applicable
- 11. Form 1098/Education Credit
- 12. Vehicle Tag Receipt/Ad Valorem Tax

### Information:

251.706.4680

#### **ESCAMBIA COUNTY**

All sites are by appointment only.

Appointment Number: 251-241-9499

Lavan Martin Assisted Living Facility

Tuesdays 9:00 a.m. - 3:00 p.m.

**Atmore City Hall** 

Wednesdays 9:00 a.m. - 3:00 p.m.

**Brewton Courthouse** 

Thursdays 9:00 a.m. - 3:00 p.m.

Flomaton Public Library

Fridays

9:00 a.m. - 3:00 p.m.





# HOMEBOUND?



Are you homebound due to:





Disability Advanced Age Medbound



The Area Agency on Aging is assisting people access boosters through local health departments living in Mobile, Baldwin and Escambia Counties.

CALL: 251.706.4680



Area Agency on Aging: Dignity and Independence for the Disabled, Older Adults & Their Careaivers

